

Document and entity information

	Feb 2027	Aug 2026
Company information		
Company information		
FASF member mark		true
Document name		第2四半期（中間期）決算短信〔日本基準〕（連結）
Filing date		2026-09-29
Company name		OKUWA CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		82170
URL		https://www.okuwa.net
Business category		
General Business	true	
Specific Business		-
Fiscal Year End	2027-02-20	
Quarterly period		2
Representative		
Title		代表取締役社長
Name		大桑 弘嗣
Inquiries		
Title		取締役上席執行役員 管理本部長
Name		古座岩 満史
Tel		073（425）2481
Other		
Semi-annual statement filing date (as planned)		2026-09-29
Dividend payable date (as planned)		2026-10-14
Supplemental material of results		true
Way of getting		-
Convening briefing of results		true
Target for briefing of results		機関投資家・経済アナリスト向け
Note to fraction processing method		(百万円未満切捨て)

Business Results-Quarterly operating results

(in millions of yens)

	Aug 2026	Aug 2025
Quarterly operating results		
Quarterly operating results		
Consolidated operating results		
Consolidated income statements information		
Operating revenues		
Operating revenues	123,227	124,448
% change	-1.0	1.5
Operating profit		
Operating profit	-57	579
% change	-	135.2
Ordinary profit		
Ordinary profit	13	670
% change	-98.0	114.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	-187	248
% change	-	185.1
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	-23	576
Change in comprehensive income	-	166.3
Other consolidated operating results		
Basic earnings per share (Yen)	-4.60	6.00
Diluted earnings per share (Yen)	-	6.00
Note to consolidated operating results		
Note to operating results	(注)2027年2月期中間期における潜在株式調整後1株当たり中間純利益については、潜在株式は存在するものの、1株当たり中間純損失であるため記載しておりません。	

Business Results-Quarterly financial positions

(in millions of yens)

	Aug 2026	Feb 2026
Quarterly financial positions		
Quarterly financial positions		
Consolidated financial positions		
Total assets	130,383	129,223
Net assets	74,103	74,641
Capital adequacy ratio (%)	56.6	57.5
Note to consolidated financial positions		
Owner's equity	73,744	74,288
Note to financial positions	-	

Business Results-Note to quarterly business results

	Aug 2026
Quarterly note to business results	
Quarterly note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Quarterly Dividends

(in millions of yens)

	Feb 2027	Aug 2026	Feb 2026
--	----------	----------	----------

Quarterly dividends			
Quarterly dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result	-	-	
Second quarter			
Result	13.00	13.00	
Third quarter			
Result		-	
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		13.00	
Forecast	13.00		
Upper	-		
Lower	-		
Annual			
Result		26.00	
Forecast	26.00		
Upper	-		
Lower	-		
Correction of dividend forecast from the most recent dividend forecast			
Correction of dividend forecast from the most recent dividend forecast			
Annual	-		
Note to dividends			
Note to dividends			
Annual		-	

Quarterly Forecasts

(in millions of yens)

		Feb 2027
Quarterly forecasts		
Quarterly forecasts		
Title for forecasts		3. 2027年2月期の連結業績予想（2026年2月21日～2027年2月20日）
Preamble to consolidated forecasts		
Preamble to forecasts		-
Main table of consolidated forecasts		
Operating revenues		
Operating revenues		
Forecast		250,800
Upper		-
Lower		-
% change		
Forecast		-0.7
Upper		-
Lower		-
Operating profit		
Operating profit		
Forecast		1,300
Upper		-
Lower		-
% change		
Forecast		-30.8
Upper		-
Lower		-
Ordinary profit		

Ordinary profit	
Forecast	1,300
Upper	-
Lower	-
% change	
Forecast	-34.1
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	50
Upper	-
Lower	-
% change	
Forecast	-81.1
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	1.23
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-
Correction of financial forecast from the most recent financial forecast	
Correction of financial forecast from the most recent financial forecast	
Forecast	-

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Aug 2026
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes, Semiannual-Applying of specific accounting of the consolidated semi-annual financial statements

	Aug 2026
Applying of specific accounting of the consolidated semi-annual financial statements	
Applying of specific accounting of the consolidated semi-annual financial statements	
Others	
Applying of specific accounting of the consolidated semi-annual financial statements	
Applying of specific accounting of the consolidated semi-annual financial statements	true
Note to applying of specific accounting of the consolidated semi-annual financial statements	

Note to applying of specific accounting of the consolidated semi-annual financial statements

詳細は、添付資料9
ページ「(4) 中間
連結財務諸表に關
する注記事項 (中間連
結財務諸表の作成に
特有の會計処理の適
用)」をご覧ください。

Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

Aug 2026

Changes in accounting policies, accounting estimates and retrospective restatement

Changes in accounting policies, accounting estimates and retrospective restatement

Others

Changes in accounting policies, accounting estimates and retrospective restatement

Changes in accounting policies based on revisions of accounting
standard

-

Changes in accounting policies other than ones based on
revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies, accounting estimates and retrospective restatement

Note to changes in accounting policies, accounting estimates and
retrospective restatement

-

Notes, Quarterly-Number of issued and outstanding shares common stock

Aug 2026

Feb 2026

Aug 2025

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year
(including treasury stock)

41,937,297

41,937,297

Number of treasury stock at the end of fiscal year

1,233,817

1,254,722

Average number of shares

40,690,641

41,378,783

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.