

## Document and entity information

Feb 2026

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2026-04-06
Company name	OKUWA CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	82170
URL	<a href="https://www.okuwa.net">https://www.okuwa.net</a>
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2026-02-20
Representative	
Title	代表取締役社長
Name	大桑 弘嗣
Inquiries	
Title	管理本部長
Name	古座岩 満史
Tel	073 ( 425 ) 2481
Other	
Date of general shareholders' meeting (as planned)	2026-05-15
Dividend payable date (as planned)	2026-05-18
Annual securities report filing date (as planned)	2026-05-13
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	機関投資家・経済アナリスト向け
Note to fraction processing method	(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

	Feb 2026	Feb 2025
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Operating revenues		
Operating revenues	252,655	250,150
% change	1.0	1.1
Operating profit		
Operating profit	1,878	1,328
% change	41.4	-54.0
Ordinary profit		
Ordinary profit	1,973	1,442
% change	36.8	-53.5
Profit attributable to owners of parent		
Profit attributable to owners of parent	264	-2,381
% change	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,245	-1,046
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	6.44	-55.89
Diluted earnings per share (Yen)	6.44	-
Rate of return on equity (%)	0.4	-3.1
Ordinary profit to total assets ratio (%)	1.5	1.1
Operating profit to operating revenues ratio (%)	0.7	0.5
Note to consolidated operating results		
Investment profit (loss) on equity method	31	-25
Note to operating results	(注)2025年2月期における潜在株式調整後1株当たり当期純利益については、潜在株式は存在するものの、1株当たり当期純損失であるため記載しておりません。	

## Business Results-Financial positions

(in millions of yens)

	Feb 2026	Feb 2025
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	129,223	128,629
Net assets	74,641	74,527
Capital adequacy ratio (%)	57.5	57.7
Net assets per share (Yen)	1,826.06	1,777.23
Note to consolidated financial positions		
Owner's equity	74,288	74,186
Note to financial positions	-	-

## Business Results-Cash flows

(in millions of yens)

	Feb 2026	Feb 2025
Cash flows		

## Cash flows

Consolidated cash flows		
Cash flows from operating activities	7,619	6,596
Cash flows from investing activities	-5,751	-8,741
Cash flows from financing activities	-2,020	-2,885
Cash and equivalents, end of period	10,999	11,152
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

Feb 2026

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Feb 2027	Feb 2026	Feb 2025
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		13.00	13.00
Forecast	13.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		13.00	13.00
Forecast	13.00		
Upper	-		
Lower	-		
Annual			
Result		26.00	26.00
Forecast	26.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,060	1,093
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		403.7	-
Forecast	162.7		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			

Annual		
Result	1.4	1.5
Note to dividends		
Note to dividends		
Annual	-	

## Forecasts

(in millions of yens)

	Feb 2027	Aug 2026
Forecasts		
Forecasts		
Title for forecasts	3 . 2027年2月期の 連結業績予想（2026 年2月21日～2027年 2月20日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Operating revenues		
Operating revenues		
Forecast	255,500	126,300
Upper	-	-
Lower	-	-
% change		
Forecast	1.1	1.5
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	2,100	600
Upper	-	-
Lower	-	-
% change		
Forecast	11.8	3.5
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	2,100	680
Upper	-	-
Lower	-	-
% change		
Forecast	6.4	1.5
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	650	300
Upper	-	-
Lower	-	-
% change		
Forecast	145.8	20.9
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	15.98	7.37
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Feb 2026
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Feb 2026
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注)詳細は、添付資料13ページ「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

## Notes-Number of issued and outstanding shares common stock

	Feb 2026	Feb 2025
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	41,937,297	41,937,297
Number of treasury stock at the end of fiscal year	1,254,722	194,237
Average number of shares	41,037,092	42,615,557
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Feb 2026	Feb 2025
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Operating revenues		
Operating revenues	251,094	248,636
% change	1.0	1.1
Operating profit		
Operating profit	1,688	1,197
% change	41.0	-56.0
Ordinary profit		
Ordinary profit	1,785	1,341
% change	33.1	-55.1
Profit		
Profit	213	-2,411
% change	-	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	5.20	-56.60
Diluted earnings per share (Yen)	5.20	-
Note to non-consolidated operating results		
Note to operating results	(注)2025年2月期における潜在株式調整後1株当たり当期純利益については、潜在株式は存在するものの、1株当たり当期純損失であるため記載しておりません。	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Feb 2026	Feb 2025
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	125,966	126,533
Net assets	71,581	72,560
Capital adequacy ratio (%)	56.8	57.3
Net assets per share (Yen)	1,758.70	1,737.35
Note to non-consolidated financial positions		
Owner's equity	71,548	72,522
Note to financial positions	-	-

## Business Results-Note to overview of nonconsolidated business results

	Feb 2026
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Feb 2027	Aug 2026
Non-consolidated forecasts		
Non-consolidated forecasts		

2 . 2027年 2 月期の  
個別業績予想（2026  
年 2 月21日 ~ 2027年  
2 月20日）

Title for forecasts		
Preamble to non-consolidated forecasts		
Preamble to forecasts		-
Main table of non-consolidated forecasts		
Operating revenues		
Operating revenues		
Forecast	254,000	125,600
Upper	-	-
Lower	-	-
% change		
Forecast	1.2	1.6
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	2,000	600
Upper	-	-
Lower	-	-
% change		
Forecast	12.0	14.1
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	600	250
Upper	-	-
Lower	-	-
% change		
Forecast	181.0	49.1
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	14.75	6.15
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts		-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.