

## Document and entity information

	Feb 2026	May 2025
Company information		
Company information		
FASF member mark		true
Document name		第1四半期決算短信 〔日本基準〕(連結)
Filing date		2025-06-27
Company name		OKUWA CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		82170
URL		<a href="https://www.okuwa.net">https://www.okuwa.net</a>
Business category		
General Business	true	
Specific Business		-
Fiscal Year End	2026-02-20	
Quarterly period		1
Representative		
Title		代表取締役社長
Name		大桑 弘嗣
Inquiries		
Title		取締役常務執行役員 管理本部長兼 I R 室 長
Name		東川 浩三
Tel		073 ( 425 ) 2481
Other		
Dividend payable date (as planned)		-
Supplemental material of results		true
Way of getting		-
Convening briefing of results		-
Target for briefing of results		-
Note to fraction processing method		(百万円未満切捨て)

## Business Results-Quarterly operating results

(in millions of yens)

May 2025

May 2024

Quarterly operating results		
Quarterly operating results		
Consolidated operating results		
Consolidated income statements information		
Operating revenues		
Operating revenues	60,044	58,697
% change	2.3	0.8
Operating profit		
Operating profit	59	-38
% change	-	-
Ordinary profit		
Ordinary profit	105	6
% change	-	-90.6
Profit attributable to owners of parent		
Profit attributable to owners of parent	5	-56
% change	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	112	135
Change in comprehensive income	-17.3	-
Other consolidated operating results		
Basic earnings per share (Yen)	0.14	-1.30
Diluted earnings per share (Yen)	0.14	-
Note to consolidated operating results		
Note to operating results	(注)2025年2月期第1四半期における潜在株式調整後1株当たり四半期純利益については、潜在株式は存在するものの、1株当たり四半期純損失であるため記載しておりません。	

## Business Results-Quarterly financial positions

(in millions of yens)

	May 2025	Feb 2025
Quarterly financial positions		
Quarterly financial positions		
Consolidated financial positions		
Total assets	128,844	128,629
Net assets	73,800	74,527
Capital adequacy ratio (%)	57.0	57.7
Note to consolidated financial positions		
Owner's equity	73,455	74,186
Note to financial positions	-	-

## Business Results-Note to quarterly business results

	May 2025
Quarterly note to business results	
Quarterly note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Quarterly Dividends

(in millions of yens)

	Feb 2026	May 2025	Feb 2025
Quarterly dividends			
Quarterly dividends			

Dividends		
Dividend per share (Yen)		
Dividend per share (Yen)		
First quarter		
Result	-	-
Second quarter		
Result		13.00
Forecast	13.00	
Upper	-	
Lower	-	
Third quarter		
Result		-
Forecast	-	
Upper	-	
Lower	-	
Year end		
Result		13.00
Forecast	13.00	
Upper	-	
Lower	-	
Annual		
Result		26.00
Forecast	26.00	
Upper	-	
Lower	-	
Correction of dividend forecast from the most recent dividend forecast		
Correction of dividend forecast from the most recent dividend forecast		
Annual	-	
Note to dividends		
Note to dividends		
Annual		-

## Quarterly Forecasts

(in millions of yens)

	Feb 2026	Aug 2025
Quarterly forecasts		
Quarterly forecasts		
Title for forecasts	3 . 2026年2月期の連結業績予想（2025年2月21日～2026年2月20日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Operating revenues		
Operating revenues		
Forecast	259,000	126,500
Upper	-	-
Lower	-	-
% change		
Forecast	3.5	3.2
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	2,100	300
Upper	-	-
Lower	-	-
% change		
Forecast	58.1	21.8
Upper	-	-
Lower	-	-

Ordinary profit		
Ordinary profit		
Forecast	2,100	350
Upper	-	-
Lower	-	-
% change		
Forecast	45.6	11.8
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	800	100
Upper	-	-
Lower	-	-
% change		
Forecast	-	14.9
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	19.22	2.40
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	(注) 当社は、2025年3月25日開催の取締役会において、自己株式の取得について決議いたしました。連結業績予想の「1株当たり当期純利益」の算定にあたっては、当該決議に基づく2025年5月21日以後の自己株式の取得による影響は考慮しておりません。	
Correction of financial forecast from the most recent financial forecast		
Correction of financial forecast from the most recent financial forecast		
Forecast	-	

## Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	May 2025
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

## Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

May 2025

Applying of specific accounting of the consolidated quarterly financial statements

Applying of specific accounting of the consolidated quarterly financial statements

Others	
Applying of specific accounting of the consolidated quarterly financial statements	
Applying of specific accounting of the consolidated quarterly financial statements	true
Note to applying of specific accounting of the consolidated quarterly financial statements	
Note to applying of specific accounting of the consolidated quarterly financial statements	詳細は、添付資料7ページ「(3)四半期連結財務諸表に関する注記事項(四半期連結財務諸表の作成に特有の会計処理の適用)」をご覧ください。

## Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

		May 2025
Changes in accounting policies, accounting estimates and retrospective restatement		
Changes in accounting policies, accounting estimates and retrospective restatement		
Others		
Changes in accounting policies, accounting estimates and retrospective restatement		
Changes in accounting policies based on revisions of accounting standard		true
Changes in accounting policies other than ones based on revisions of accounting standard		-
Changes in accounting estimates		-
Retrospective restatement		-
Note to changes in accounting policies, accounting estimates and retrospective restatement		
Note to changes in accounting policies, accounting estimates and retrospective restatement		-

## Notes, Quarterly-Number of issued and outstanding shares common stock

	May 2025	Feb 2025	May 2024
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	41,937,297	41,937,297	
Number of treasury stock at the end of fiscal year	526,415	194,237	
Average number of shares	41,625,668		43,704,559
Note to number of issued and outstanding shares (common stock)			
Note to number of issued and outstanding shares (common stock)	-		

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.